

Production in construction down by 0.1% in the euro area and by 0.9% in the EU

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Down by 1.9% in the euro area and by 2.0% in the EU compared with January 2025

Overview

In January 2026, compared with December 2025, seasonally adjusted production in construction decreased by 0.1% in the **euro area** and by 0.9% in the **EU**, according to first estimates from **Eurostat, the statistical office of the European Union**. In December 2025, production in construction grew by 0.7% in the **euro area** and by 1.0% in the **EU**.

In January 2026, compared with January 2025, production in construction decreased by 1.9% in the **euro area** and by 2.0% in the **EU**.

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Monthly comparison by construction sector and by Member State

In the **euro area** in January 2026, compared with December 2025, production in construction

- decreased by 3.0% for construction of buildings,
- decreased by 4.4% for civil engineering,
- increased by 1.7% for specialised construction activities.

In the **EU**, production in construction

- decreased by 3.8% for construction of buildings,
- decreased by 4.5% for civil engineering,
- increased by 0.4% for specialised construction activities.

Among Member States for which data are available, the largest monthly decreases in production in construction were recorded in **Poland** (-9.0%), **Hungary** (-8.8%) and **Slovakia** (-5.4%). Increases were observed in **Germany** (+2.9%), the **Netherlands** (+0.4%) and **Denmark** (+0.2%).

Annual comparison by construction sector and by Member State

In the **euro area** in January 2026, compared with January 2025, production in construction

- decreased by 8.9% for construction of buildings,
- decreased by 4.2% for civil engineering,

- increased by 1.1% for specialised construction activities.

In the **EU**, production in construction

- decreased by 8.4% for construction of buildings,
- decreased by 4.6% for civil engineering,
- increased by 0.7% for specialised construction activities.

Among Member States for which data are available, the largest annual decreases in production in construction were recorded in **Poland** (-11.0%), **Spain** (-9.9%) and **Hungary** (-9.5%). The highest increases were observed in **Slovenia** (+11.6%), **Bulgaria** (+4.0%) and **Denmark** (+3.3%).

Tables

Production in construction						
% change compared with the previous month*						
	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Euro area 21</b>						
<b>Total construction</b>	-0.3	-0.8	2.0	-1.4	0.7	-0.1
<b>Construction of buildings</b>	-1.0	-1.1	1.0	-1.1	0.7	-3.0
<b>Civil engineering</b>	-2.0	0.4	1.4	-0.8	1.2	-4.4
<b>Specialised construction activities</b>	-1.3	-0.5	3.0	-1.8	0.8	1.7
<b>EU</b>						
<b>Total construction</b>	-0.9	-0.3	1.7	-1.4	1.0	-0.9
<b>Construction of buildings</b>	-0.6	-0.7	1.6	-1.2	1.0	-3.8
<b>Civil engineering</b>	-2.9	1.8	1.4	-1.7	1.5	-4.5

Production in construction

% change compared with the previous month\*

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Specialised construction activities</b>	-1.2	-0.2	2.6	-1.5	1.2	0.4

\* Calendar and seasonally adjusted

Source dataset: [sts\\_copr\\_m](#)

Production in construction

% change compared with the previous month\*

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Euro area 21</b>	-0.3	-0.8	2.0	-1.4	0.7	-0.1
<b>Euro area 20</b>	-0.4	-0.7	2.0	-1.4	0.7	-0.2
<b>EU</b>	-0.9	-0.3	1.7	-1.4	1.0	-0.9
<b>Belgium</b>	-1.6	-1.3	0.2	-0.1	-0.3	:
<b>Bulgaria</b>	1.8	-0.4	-1.0	1.1	2.7	-1.2
<b>Czechia</b>	1.4	-1.9	-1.2	-0.1	1.8	-3.5
<b>Denmark</b>	1.2	-0.1	0.3	-0.1	-1.4	0.2
<b>Germany</b>	-0.2	-1.7	4.0	-2.7	2.9	2.9

Production in construction

% change compared with the previous month\*

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Estonia**</b>	:	:	:	:	:	:
<b>Ireland</b>	c	c	c	c	c	c
<b>Greece**</b>	:	:	:	:	:	:
<b>Spain</b>	-2.3	0.3	5.1	-2.3	-1.2	-3.5
<b>France</b>	1.5	-2.6	-0.2	-0.7	2.0	-1.4
<b>Croatia**</b>	-0.2	1.7	1.2	-1.9	2.6	:
<b>Italy</b>	-1.3	1.5	1.4	c	c	c
<b>Cyprus**</b>	:	:	:	:	:	:
<b>Latvia**</b>	:	:	:	:	:	:
<b>Lithuania**</b>	:	:	:	:	:	:
<b>Luxembourg**</b>	18.0	-10.8	3.2	1.7	-4.6	:
<b>Hungary</b>	-10.7	13.0	0.5	-8.9	8.8	-8.8
<b>Malta**</b>	:	:	:	:	:	:
<b>Netherlands</b>	1.4	-0.5	1.7	-0.9	-0.7	0.4
<b>Austria</b>	0.3	-0.7	-0.1	-0.6	-1.2	-1.8
<b>Poland</b>	-4.0	2.6	2.1	-1.0	4.5	-9.0

Production in construction

% change compared with the previous month\*

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Portugal</b>	1.1	0.1	3.5	-3.4	-0.7	-0.4
<b>Romania</b>	-26.3	8.5	-2.9	-6.1	7.2	-4.6
<b>Slovenia</b>	-0.5	6.2	5.4	-7.5	-4.0	-0.9
<b>Slovakia</b>	0.2	0.8	-3.5	3.4	2.8	-5.4
<b>Finland</b>	-0.1	2.3	-0.5	1.5	-1.0	-0.7
<b>Sweden</b>	5.2	0.9	0.0	-0.1	-0.1	-5.1
<b>Norway</b>	0.1	-0.4	0.0	0.2	-0.5	0.8

\* Calendar and seasonally adjusted

\*\* These Member States are not required to supply monthly data under Regulation (EU) 2019/2152.

: Data not available

c Confidential

Source dataset: [sts\\_copr\\_m](#)

Production in construction

% change compared with the same month of the previous year\*

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Euro area 21</b>						
<b>Total construction</b>	1.7	0.9	4.8	0.5	0.7	-1.9
<b>Construction of buildings</b>	-3.0	-4.5	-0.6	-3.7	-4.2	-8.9
<b>Civil engineering</b>	2.3	1.7	2.9	-0.7	1.3	-4.2
<b>Specialised construction activities</b>	1.9	1.1	4.4	0.8	2.0	1.1
<b>EU</b>						
<b>Total construction</b>	1.3	1.5	5.0	0.7	1.3	-2.0
<b>Construction of buildings</b>	-2.7	-3.1	0.9	-1.4	-1.4	-8.4
<b>Civil engineering</b>	1.2	2.9	3.3	-1.9	1.0	-4.6
<b>Specialised construction activities</b>	2.0	1.6	4.4	1.4	2.7	0.7

\* Calendar adjusted

Source dataset: [sts\\_copr\\_m](#)

Production in construction

% change compared with the same month of the previous year\*

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Euro area 21</b>	1.7	0.9	4.8	0.5	0.7	-1.9
<b>Euro area 20</b>	1.7	0.8	4.8	0.5	0.8	-1.9
<b>EU</b>	1.3	1.5	5.0	0.7	1.3	-2.0
<b>Belgium</b>	7.4	0.0	-0.9	-4.4	-4.3	:
<b>Bulgaria</b>	6.1	7.5	3.2	3.0	8.9	4.0
<b>Czechia</b>	15.4	15.9	8.6	7.8	6.8	-1.3
<b>Denmark</b>	6.4	4.6	3.0	3.2	2.3	3.3
<b>Germany</b>	-1.9	-2.9	1.0	-2.1	0.2	1.1
<b>Estonia**</b>	:	:	:	:	:	:
<b>Ireland</b>	c	c	c	c	c	c
<b>Greece**</b>	:	:	:	:	:	:
<b>Spain</b>	14.4	13.1	38.1	18.0	6.3	-9.9
<b>France</b>	-0.5	-2.6	-1.2	-4.1	-3.2	-1.5
<b>Croatia**</b>	5.2	9.0	7.7	5.3	8.3	:
<b>Italy</b>	2.5	4.0	6.6	c	c	c
<b>Cyprus**</b>	:	:	:	:	:	:
<b>Latvia**</b>	:	:	:	:	:	:

Production in construction

% change compared with the same month of the previous year\*

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Lithuania**</b>	:	:	:	:	:	:
<b>Luxembourg**</b>	6.4	-0.2	2.1	4.3	-1.7	:
<b>Hungary</b>	-11.4	13.0	11.4	-4.1	6.6	-9.5
<b>Malta**</b>	:	:	:	:	:	:
<b>Netherlands</b>	-4.9	-0.2	1.8	-0.5	-1.0	-1.8
<b>Austria</b>	-0.1	-3.1	-3.0	-3.3	-5.4	-7.6
<b>Poland</b>	-5.0	-1.9	4.2	0.1	2.9	-11.0
<b>Portugal</b>	1.8	4.0	4.2	3.6	-2.6	2.5
<b>Romania</b>	-2.5	7.8	13.8	-1.8	5.4	-1.6
<b>Slovenia</b>	25.0	27.8	35.3	10.7	8.8	11.6
<b>Slovakia</b>	13.2	18.3	4.0	3.7	9.2	-0.2
<b>Finland</b>	-0.7	9.2	6.6	11.8	5.8	2.2
<b>Sweden</b>	-1.4	3.2	3.3	2.0	1.8	-2.3
<b>Norway</b>	-1.7	-1.8	-0.8	-0.9	-0.9	-0.5

\* Calendar adjusted

\*\* These Member States are not required to supply monthly data under Regulation (EU) 2019/2152.

: Data not available

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Source dataset: [sts\\_copr\\_m](#)

Monthly indices for production in construction,  
calendar and seasonally adjusted  
(base year 2021)

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Euro area 21</b>	104.9	104.1	106.2	104.7	105.4	105.3
<b>Euro area 20</b>	104.8	104.1	106.2	104.7	105.4	105.2
<b>EU</b>	104.5	104.2	106.0	104.5	105.5	104.5
<b>Belgium</b>	100.9	99.6	99.8	99.7	99.4	:
<b>Bulgaria</b>	111.6	111.2	110.1	111.3	114.3	112.9
<b>Czechia</b>	113.4	111.3	110.0	109.9	111.9	108.0
<b>Denmark</b>	109.1	109.0	109.3	109.2	107.7	107.9
<b>Germany</b>	90.1	88.6	92.1	89.6	92.2	94.9
<b>Estonia*</b>	:	:	:	:	:	:
<b>Ireland</b>	c	c	c	c	c	c
<b>Greece*</b>	:	:	:	:	:	:
<b>Spain</b>	121.6	122.0	128.2	125.2	123.7	119.4
<b>France</b>	93.5	91.1	90.9	90.3	92.1	90.8
<b>Croatia*</b>	134.8	137.1	138.8	136.2	139.8	:

Monthly indices for production in construction,  
calendar and seasonally adjusted  
(base year 2021)

•

	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Italy</b>	138.3	140.4	142.4	c	c	c
<b>Cyprus*</b>	:	:	:	:	:	:
<b>Latvia*</b>	:	:	:	:	:	:
<b>Lithuania*</b>	:	:	:	:	:	:
<b>Luxembourg*</b>	106.4	94.9	97.9	99.6	95.0	:
<b>Hungary</b>	88.7	100.2	100.7	91.7	99.8	91.0
<b>Malta*</b>	:	:	:	:	:	:
<b>Netherlands</b>	107.2	106.7	108.5	107.5	106.7	107.1
<b>Austria</b>	97.8	97.1	97.0	96.4	95.2	93.5
<b>Poland</b>	101.0	103.6	105.8	104.7	109.4	99.6
<b>Portugal</b>	113.8	113.9	117.9	113.9	113.1	112.6
<b>Romania</b>	128.3	139.2	135.2	127.0	136.2	130.0
<b>Slovenia</b>	151.1	160.4	169.1	156.4	150.1	148.7
<b>Slovakia</b>	84.3	85.0	82.0	84.8	87.2	82.5
<b>Finland</b>	97.1	99.3	98.8	100.3	99.3	98.6
<b>Sweden</b>	91.0	91.8	91.8	91.7	91.6	86.9

Monthly indices for production in construction,  
calendar and seasonally adjusted  
(base year 2021)

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Norway</b>	98.3	97.9	97.9	98.1	97.6	98.4

\* These Member States are not required to supply monthly data under Regulation (EU) 2019/2152.

: Data not available

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Source dataset: [sts\\_copr\\_m](#)

Monthly indices for production in construction, calendar adjusted  
(base year 2021)

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	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Euro area 21</b>	82.7	109.1	115.3	112.3	103.2	90.1
<b>Euro area 20</b>	82.5	109.1	115.3	112.3	103.3	90.0
<b>EU</b>	85.5	110.0	116.0	113.7	108.8	86.8
<b>Belgium</b>	98.4	113.1	115.6	100.5	79.9	:
<b>Bulgaria</b>	114.2	106.6	116.6	113.1	103.5	110.8
<b>Czechia</b>	130.2	126.2	130.0	134.5	118.8	59.0
<b>Denmark</b>	107.4	115.8	119.2	118.0	100.7	102.1

Monthly indices for production in construction, calendar adjusted

(base year 2021)

•

	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Germany</b>	89.0	94.1	99.1	99.4	101.4	65.4
<b>Estonia*</b>	:	:	:	:	:	:
<b>Ireland</b>	c	c	c	c	c	c
<b>Greece*</b>	:	:	:	:	:	:
<b>Spain</b>	97.6	108.2	129.8	123.8	141.3	110.5
<b>France</b>	58.9	95.6	100.0	98.6	80.8	87.5
<b>Croatia*</b>	121.3	139.3	144.9	133.1	126.5	:
<b>Italy</b>	94.9	147.9	161.2	c	c	c
<b>Cyprus*</b>	:	:	:	:	:	:
<b>Latvia*</b>	:	:	:	:	:	:
<b>Lithuania*</b>	:	:	:	:	:	:
<b>Luxembourg*</b>	71.3	105.3	110.8	106.8	82.1	:
<b>Hungary</b>	84.2	118.7	107.4	107.1	140.3	54.0
<b>Malta*</b>	:	:	:	:	:	:
<b>Netherlands</b>	44.3	120.0	111.9	107.5	82.6	109.4
<b>Austria</b>	95.4	107.9	111.0	115.5	114.6	56.3
<b>Poland</b>	100.6	116.3	122.5	126.4	168.6	59.6

Monthly indices for production in construction, calendar adjusted  
(base year 2021)

•

	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
<b>Portugal</b>	106.2	115.2	121.4	115.8	103.8	112.2
<b>Romania</b>	132.7	152.3	151.9	150.5	208.4	66.5
<b>Slovenia</b>	151.0	180.3	195.8	190.3	141.3	112.6
<b>Slovakia</b>	88.3	99.0	95.5	107.1	104.4	52.9
<b>Finland</b>	106.7	110.8	111.9	109.6	116.2	69.9
<b>Sweden</b>	83.6	96.4	106.5	108.0	117.7	64.6
<b>Norway</b>	99.6	112.2	110.7	113.2	91.4	104.5

\* These Member States are not required to supply monthly data under Regulation (EU) 2019/2152.

: Data not available

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Source dataset: [sts\\_copr\\_m](#)

Notes for users

Revisions and timetable

Compared with the data issued in the [News Release](#) of 19 February 2026, the monthly percentage change for December 2025 has been revised from +0.9% to +0.7% in the euro area (EA 20) and from +1.2% to +1.0% in the EU. The annual percentage change has been revised from -0.9% to +0.8% in the euro area (EA 20) and from 0.0% to +1.3% in the EU.

Methods and definitions

The **index of production in construction** approximates the evolution of the volume of production within the sector, broken down into construction of buildings, civil engineering and specialised construction activities according to NACE Rev. 2 activity classification.

**Seasonally adjusted** euro area and EU series are calculated by aggregating the seasonally adjusted national data. Eurostat carries out the seasonal adjustment of the data for those countries that do not adjust their data for seasonal effects.

The monthly index as presented in this News Release is calculated only on the basis of the data of those countries reporting monthly data. Missing observations from Member States for recent months are estimated for the calculation of the euro area and the EU aggregates.

#### Geographical information

Up to 31 December 2025, the euro area included Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland (**EA20**). From 1 January 2026, the **euro area** also includes Bulgaria (**EA21**).

The aggregate data series commented on in this Euro indicator release refer to the official composition of the euro area in the most recent month for which data are available. Thus, Euro indicator releases with data for months up to December 2025 comment on EA20 series, while releases with data for January 2026 onwards will comment on EA21 series.

The **European Union** includes Belgium, Bulgaria, Czechia, Denmark, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Hungary, Malta, the Netherlands, Austria, Poland, Portugal, Romania, Slovenia, Slovakia, Finland and Sweden (**EU27**).

Estonia, Greece, Croatia, Cyprus, Latvia, Lithuania, Luxembourg and Malta are not required to supply monthly data within 1 month and 15 days after the end of the reference month under Regulation (EU) 2019/2152.